



Letter of Intent for Donor Recognition

All information provided below will be treated strictly confidentially, will be used for BridgeWell Foundation's internal purposes only, and is not considered to be a legal or financial obligation.

BridgeWell Foundation recognizes all those making long-term provisions for it or any of its programs as members of its Legacy Circle.

Please provide the following information:

- My/our name/s may be published as a member(s) of the Legacy Circle
- I/we prefer to remain anonymous

Print Name/s: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone Numbers(s): _____

Email(s): _____

Signature: _____ Date: _____

Signature: _____ Date: _____

Completing this section is optional:

As an indication of my/our support for BridgeWell Foundation, I/we wish to confirm that I/we have made a provision for BridgeWell Foundation as follows (select all that apply):

- Bequest in my/our Will
- Provision in my/our Revocable Living Trust
- Establishment of a Charitable Remainder Trust
- Establishment of a Charitable Gift Annuity
- Beneficiary Designation in my/our Qualified Retirement Plan or Commercial Annuity
- Life Insurance Gift
- Endowment Fund
- Other: _____

(over)

Letter of Intent for Donor Recognition (Cont'd)

Please share any additional information that may pertain to this gift, if applicable:

I/we estimate the current value of my/our provision to be approximately \$ _____.

BridgeWell Foundation recognizes that values are subject to change and subject to unforeseen circumstances. This information will be used only to help BridgeWell Foundation project possible future financial support and is not considered a legally binding obligation.

I/we have named the following personal representative for our estate:

Print Name/s: _____

Phone: _____ Email: _____

I/we worked with the following advisor to establish the gift:

Name: _____ Profession: _____

Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Thank you for your generous support! **Please return this to BridgeWell Foundation – 808 W Eisenhower Blvd Ste 202, Loveland, CO 80537.** Please keep a copy of this document for your records. We are happy to mail or email you a copy at your request.

If you have any questions, please contact the BridgeWell Foundation at info@bridgewellnoco.org or via telephone at (970) 617-2575.

BridgeWell Foundation serves Northern Coloradoans by bridging gaps in health and wellness through financial support and community connection. We envision a Northern Colorado empowered with health and wellness resources so that everyone may thrive. BridgeWell Foundation is a registered 501(c)(3) nonprofit, tax identification number 33-1389934.